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9 Attorneys for USACM Liquidating Trust

10 **UNITED STATES BANKRUPTCY COURT**  
 11 **DISTRICT OF NEVADA**

12 In re:

13 **USA COMMERCIAL MORTGAGE**  
 14 **COMPANY,**

15 **Debtor.**

16 Case No. BK-S-06-10725-LBR

17 **CHAPTER 11**

18 **NOTICE OF HEARING RE**  
 19 **AMENDED MOTION TO AMEND**  
 20 **COURT'S ORDER SUSTAINING**  
 21 **THE FIRST OMNIBUS OBJECTION**  
 22 **RE: LERIN HILLS, LTD LOAN;**  
 23 **AND CERTIFICATE OF SERVICE**

24 Date of Hearing: March 1, 2012

25 Time of Hearing: 10:00 a.m.

26 Estimated Time for Hearing: 10 minutes

16 **THE USACM LIQUIDATING TRUST FILED AN AMENDED MOTION**  
 17 **TO AMEND COURT'S ORDERS SUSTAINING THE FIRST OMNIBUS**  
 18 **OBJECTION REGARDING THE LERIN HILLS, LTD LOAN THAT RELATES**  
 19 **TO YOUR CLAIM TO THE EXTENT IT IS BASED UPON THE LERIN HILLS**  
 20 **LOAN.**

21 **PLEASE DO NOT CONTACT THE CLERK OF THE BANKRUPTCY**  
 22 **COURT TO DISCUSS THE MERITS OF YOUR CLAIM.** ADDRESS QUESTIONS  
 23 **REGARDING THE CLAIM TO UNDERSIGNED COUNSEL, JOHN**  
 24 **HINDERAKER (520-629-4430).**

25 **NOTICE IS HEREBY GIVEN** that the USACM Liquidating Trust, by and  
 26 through its counsel, has filed its Amended Motion to Amend Court's Orders Sustaining



1 The First Omnibus Objection Re: The Lerin Hills, LTD Loan (with Certificate of Service)  
2 (the "Motion").

3 **NOTICE IS FURTHER GIVEN** that the hearing on the Motion will be held  
4 before the Honorable Linda B. Riegle, U.S. Bankruptcy Court Judge in the Foley Federal  
5 Building, 300 Las Vegas Blvd. South, 3<sup>rd</sup> Floor, Courtroom No. 1, Las Vegas, Nevada on  
6 **March 1, 2012, at the hour of 10:00 a.m.**

7 **NOTICE IS FURTHER GIVEN** that pursuant to Local Rule 9014(d), any  
8 response to the Motion must be filed and service must be completed no later than **fourteen**  
9 **(14) days** preceding the hearing date. The opposition must set forth all relevant facts and  
10 any relevant legal authority.

11

12 If you object to the relief requested, you *must* file a **WRITTEN** response to this pleading  
13 with the Court. You *must* also serve your written response on the person who sent you this notice.

14 If you do not file a written response with the Court, or if you do not serve your written  
15 response on the person who sent you this notice, then:

16

- 17 • The Court may *refuse to allow you to speak* at the scheduled hearing; and
- 18 • The Court may *rule against you* and grant the Motion without formally calling the  
19 matter at the hearing.

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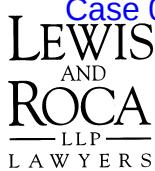
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24

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1 Dated: January 4, 2012.

2 LEWIS AND ROCA LLP

3

4 By /s/ John Hinderaker (#18024)

5 Robert M. Charles Jr. NV 6593

6 John C. Hinderaker, AZ 18024 (*pro hac vice*)

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12

13 Attorneys for the USACM Liquidating Trust

14 Copy of the foregoing mailed by first class

15 Postage prepaid U.S. mailed on

16 January 4, 2012 to:

17 KM Financial, LLC

18 4847 Damon Cir

19 Salt Lake City, UT 84117-5854

20 LEWIS AND ROCA LLP

21

22 /s/ Marie Mancino

23 Marie Mancino

24

25

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